

























Track Record

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FINANCIAL AND STRATEGIC ADVICE

STRUCTURING AND FUND RAISING

SECURITISATION OPERATIONS

Country	Customers	Operations
	AERIA (EGIS – FRANCE)	Financial advisor and arranger – AEROCITE Concession
	ATLANTIC FINANCIAL GROUP	Financial assessment of the Group's subsidiaries
	CI-ENERGIES	Constructing a financial model – Electricity sector
	CI-ENERGIES	Financial and Strategic Consulting
	CIE (ERANOVE)	Strategic and financial advisor – Drawing up a study prior to a securitisation transaction in the electricity sector
	COCO SERVICE	Financial restructuring and Strategic Consulting
	NATIONAL PPP STEERING COMMITTEE	Strategic and Financial Advice – PRESIDENCY OF THE REPUBLIC
	EDIPRESSE	Operational and Financial Restructuring
	FAGACE	Financial Restructuring and Development of the Strategic Plan 2015-2019
	FRATERNITÉ MATIN	Operational and Financial Restructuring
	LA POSTE DE CÔTE D'IVOIRE	Financial restructuring
	MINISTRY OF TRANSPORT	Reviewing and evaluating Quipux' economic and financial concession
	MINISTRY OF TRANSPORT	Reviewing the financial model of the SITARAIL concession
	PALMCI-GROUPE SIFCA	Financial Restructuring (60 Billion FCFA)
	PEPT (PROGRAMME ELECTRICITÉ POUR TOUS)	Strategic and Financial Advisor – Dynamic analytical review of PEPT's economic and financial performance
	PETROCI	Financial consultant and arranger for the Abatta Thermal Power Plan – 360 MW
	PRESIDENCY OF THE REPUBLIC	Third bridge concession, reviewing the financial model of the financing structure
	PRIVATE	Financial assessment of the mining sector (Copper – Cobalt)
	PORO POWER	Strategic and financial advisor: 66 MW photovoltaic plant
	SENELEC	Financial restructuring of the company – recapitalisation operation (60 billion FCFA)
	SN SOSUCO (Groupe IPS WA)	Financial restructuring of equity and bank debt
	SOTRA	Financial Restructuring (30 Billion FCFA)
	SOTRA	Strategic consulting in the context spinning off of the Company's activities

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