

ALC Structuration

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Our experienced multidisciplinary teams at ALC Structuration are involved in a range of financial and strategic consultancy, and structuring and fundraising projects. The teams at ALC Structuration have developed expertise in diverse key sectors, such as banking and finance, energy, real estate and infrastructure.

FINANCIAL AND STRATEGIC CONSULTANCY

ALC Structuration helps public and private entities with feasibility studies and securitisation transactions in order to respond to the specific problems encountered by these actors.

- Dynamic diagnostic analysis of the historical behaviour of debt pools
- Operational and financial feasibility studies

STRUCTURING AND FUNDRAISING

ALC Structuration offers banks, companies and governments innovative tailored solutions with regard to structuring securitisation transactions in the regional financial market.

- Analysing the assignor's strategic vision and designing the securitisation project
- Analysing the profiles of receivables to be securitised, and selecting the receivables
- Drawing up a business plan for the transaction
- Financial structuring of the transaction based on the securitisation basket and the financial market
- Selecting participants and coordinating their involvement throughout the transaction arrangement process
- Coordinating the fundraising with the lead of the investment syndicate
- Coordinating the signing of the finalised legal documentation with the management company and the lawyer handling the transaction



See also:

ALC TITRISATION

 Print